

**Financial Services Company**  
**GCC Daily Report**



2024

**Research Department**

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# FSC Daily Report

20/05/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,472.52	0.1	9.6	21.7	20.6	3.4	2.9	1.81%
MSCI Emerging Markets Index	1,099.79	0.1	7.4	15.7	15.0	1.8	1.7	2.67%
MSCI FM FRONTIER MARKETS	527.85	0.6	4.1	11.5	12.8	1.6	1.8	3.97%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	503.98	(0.0)	(5.1)	9.9	14.3	1.5	1.7	4.79%
Muscat Stock Exchange MSX 30 Index	4,781.81	(0.2)	5.9	12.7	11.8	0.9	0.8	5.54%
Tadawul All Share Index	12,114.37	(0.7)	1.2	20.4	22.2	2.5	2.3	3.42%
Dubai Financial Market General Index	4,070.68	0.1	0.3	8.0	12.1	1.3	1.0	5.90%
FTSE ADX GENERAL INDEX	9,041.01	(0.0)	(5.6)	18.1	21.0	2.6	2.2	2.16%
Qatar Exchange Index	9,677.17	(0.3)	(10.6)	10.9	14.6	1.3	1.5	4.93%
Bahrain Bourse All Share Index	2,018.00	0.1	2.4	7.7	11.3	0.8	0.9	8.33%
Boursa Kuwait All Share Price Return Ir	7,152.23	(0.4)	4.9	14.2	20.1	1.7	1.5	3.31%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	570.48	0.0	7.9	17.7	16.8	1.8	1.7	2.61%
MSCI AC Asia Ex. Japan Index	701.62	0.2	9.4	17.0	16.6	1.7	1.6	0.00%
Nikkei 225	39,069.68	0.7	16.8	26.7	25.1	2.2	1.9	1.66%
S&P/ASX 200	7,863.66	0.6	3.6	19.7	19.0	2.3	2.2	3.73%
Hang Seng Index	19,636.22	0.4	15.2	11.0	11.2	1.1	1.1	3.82%
NSE Nifty 50 Index	22,502.00	0.2	3.5	22.2	24.7	3.7	3.4	1.25%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	175.23	(0.1)	9.1	15.7	16.4	2.1	1.9	3.14%
MSCI Emerging Markets Europe Index	137.16	1.1	16.9	7.8	7.0	1.3	1.0	3.88%
FTSE 100 Index	8,444.35	0.3	9.2	14.9	14.4	2.0	1.7	3.73%
Deutsche Boerse AG German Stock Inc	18,770.36	0.4	12.1	16.5	15.7	1.7	1.6	2.96%
CAC 40	8,199.83	0.4	8.7	14.2	16.7	2.0	1.8	2.94%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,252.32	0.2	10.7	25.5	22.8	4.6	3.9	1.40%
S&P 500 INDEX	5,303.27	0.1	11.2	25.4	22.7	4.9	4.1	1.35%
Dow Jones Industrial Average	40,003.59	0.3	6.1	23.5	20.1	5.2	4.5	1.82%
NASDAQ Composite Index	16,685.97	(0.1)	11.2	39.9	37.0	6.5	5.6	0.72%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	587.48	1.0	9.7	-29%	157%
Gold Spot \$/Oz	2,436.16	0.9	18.1	0%	132%
BRENT CRUDE FUTR Jul24	83.89	-0.1	9.8	-8%	87%
Generic 1st'OQA' Future	85.20	0.3	11.6	-32%	362%
LME COPPER 3MO (\$)	10,668.00	2.3	24.6	0%	146%
SILVER SPOT \$/OZ	31.83	1.1	33.7	0%	166%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,781.81							
Change	-10.37	-0.22%						
Previous Close	4,792.18		Financial Sector	7,729.85	7,749.23	-0.25%	-0.43%	4.56%
Open	#N/A	N/A	Industry Sector	5,882.81	5,909.03	-0.44%	0.45%	7.44%
Day's High	#N/A	N/A	Services Sector	1,813.53	1,819.09	-0.31%	-1.10%	15.84%
Day's Low	#N/A	N/A	MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	5.93%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,114.37							
Change	-84.01	-0.69%	Tadawul Banks	11,448.67	11,620.85	-1.48%	-1.87%	-3.81%
Previous Close	12,198.38		Tadawul Energy	5,656.90	5,638.14	0.33%	0.86%	-0.57%
Open	12,154.65		Tadawul Utilities	15,936.03	15,911.55	0.15%	2.90%	14.20%
Day's High	12,179.43		Tadawul Telecom	7,632.89	7,661.60	-0.37%	0.47%	0.19%
Day's Low	12,059.17		Tadawul Insurance	10,320.08	10,375.34	-0.53%	-0.79%	-4.03%
YTD Change	1.23%		Tadawul Retailing	7,913.28	7,895.29	0.23%	0.03%	-3.68%
Volume Mn	200,185.12		Tadawul Food & Beverages	5,955.22	5,996.76	-0.69%	-0.79%	-6.23%
Value Traded Mn	7,156.45		Tadawul Media	28,953.01	29,698.99	-2.51%	-3.33%	-5.44%
Traded / Listed Stocks	234	228	Tadawul Materials	6,086.10	6,119.97	-0.55%	-1.26%	-4.58%
			Tadawul Capital Goods	12,742.74	12,744.72	-0.02%	0.36%	5.62%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
MEDITERRANEAN & GULF INSURAN	25.3	6.93%	FAWAZ ABDULAZIZ ALHOKAIR & C	10.16	-7.13%	SAUDI ARABIAN OIL C	29.95	9116.10
AL MASANE AL KOBRA MINING CO	63.1	5.87%	AL BAPTAIN POWER & TELECOMMU	41.75	-6.61%	TOURISM ENTERPRIS	0.87	8100.42
ALMUNAJEM FOODS CO	111.8	5.08%	MATAAM BAYT ALSHATIRA LILWAJ	11.10	-3.48%	RIYAD BANK	25.65	7010.50
SAUDI INDUSTRIAL DEVELOPMENT	9.86	5.01%	ARABIAN INTERNET & COMMUNICA	288.80	-3.35%	THE SAUDI NATIONAL	34.25	5069.63
THEEB RENT A CAR CO	67.2	4.19%	AL MOAMMAR INFORMATION SYSTE	147.00	-3.29%	SAUDI CHEMICAL CO	9.59	4801.52

Source: FSC

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## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,070.68							
Change	2.45	0.06%						
Previous Close	4,068.23		<b>Real Estate &amp; Construction</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Open	4,069.08		<b>Banking</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
			<b>Investment and Financial</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Day's High	4,082.14		<b>Insurance</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Day's Low	4,055.05		<b>Consumer Staples</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
YTD Change	0.00		<b>Services</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
			<b>Industrial</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Volume Mn	129,176.90		<b>Telecommunication</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Value Traded Mn	358.82		<b>Transportation</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF NAVIGATION HOLDING PJSC	7.58	2.85%	TABREED	3.18	-5.07%	UNION PROPERTIES F	0.40	39,557.97
EMAAR PROPERTIES PJSC	7.77	2.64%	COMMERCIAL BANK OF DUBAI	6.3	-3.37%	EMAAR PROPERTIES I	7.77	12,607.20
UNION PROPERTIES PJSC	0.396	2.06%	AL SALAM BANK SUDAN	0.581	-3.17%	GULF NAVIGATION H	7.58	12,095.34
DUBAI ISLAMIC BANK	5.65	1.62%	ARAMEX PJSC	2.69	-2.18%	DUBAI ELECTRICITY &	2.30	7,649.55
EMAAR DEVELOPMENT PJSC	7.71	0.65%	TAKAFUL EMARAT INSURANCE	0.551	-1.78%	DUBAI ISLAMIC BANK	5.65	4,514.36

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,041.01							
Change	-0.64	-0.01%						
Previous Close	9,041.65		<b>Financial</b>	16,020.44	16,065.12	-0.28%	-0.28%	0.07%
Open	9,041.65		<b>Telecommunication</b>	4,011.67	4,006.28	0.13%	0.13%	-5.16%
Day's High	9,044.73		<b>Consumer Services</b>	11,850.53	11,713.88	1.17%	1.17%	2.50%
Day's Low	9,021.61		<b>Basic Material</b>	4,719.55	4,700.68	0.40%	0.40%	-1.67%
YTD Change	-5.61%		<b>Industrials</b>	2,710.17	2,686.77	0.87%	0.87%	-2.29%
			<b>Utilities</b>	11,402.54	11,521.73	-1.03%	-1.03%	2.87%
Volume Mn	196,529.54		<b>Energy</b>	2,010.99	2,003.13	0.39%	0.39%	2.98%
Value Traded Mn	878.93		<b>Health Care</b>	2,854.05	2,878.06	-0.83%	-0.83%	-2.91%
Traded / Listed Stocks	72	84	<b>Real Estate</b>	8,963.73	8,678.75	3.28%	3.28%	7.06%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF CEMENT CO	0.46	15.00%	HAYAH INSURANCE CO PJSC	1.09	-7.63%	ALDAR PROPERTIES P	5.93	19489.03
ESG EMIRATES STALLIONS GROU	10.92	8.12%	NATIONAL CORP TOURISM & HOTE	2.6	-3.70%	MULTIPLY GROUP	2.24	19216.24
ALDAR PROPERTIES PJSC	5.93	4.04%	MANAZEL REAL ESTATE PJSC	0.328	-3.24%	MANAZEL REAL ESTA'	0.33	17207.11
ABU DHABI NATIONAL TAKAFUL C	4.85	3.19%	WAHA CAPITAL PJSC	1.55	-3.13%	DANA GAS	0.65	10760.40
Q HOLDING PJSC	2.94	2.44%	SUDATEL TELECOM GROUP LTD	0.253	-2.69%	ABU DHABI NATIONA	0.60	7495.86

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,677.17							
Change	-30.64	-0.32%	<b>Total Return</b>	21,765.91	21,834.83	-0.32%	-0.26%	-0.51%
Previous Close	9707.81		<b>Rayan Islamic</b>	4,631.57	4,635.56	-0.09%	0.02%	-0.73%
Open	9707.81		<b>All Share</b>	3,386.47	3,398.39	-0.35%	-0.34%	-0.66%
Day's High	9726.56		<b>Banks &amp; Finance</b>	3,987.06	4,002.89	-0.40%	-0.55%	-1.40%
Day's Low	9648.03		<b>Industrials</b>	4,000.14	3,995.95	0.10%	0.02%	-2.14%
YTD Change	-0.1064998		<b>Transportation</b>	5,183.30	5,222.86	-0.76%	0.77%	5.14%
Volume Mn	205.262		<b>Real Estate</b>	1,704.95	1,709.61	-0.27%	-0.63%	9.61%
Value Traded Mn	520.573		<b>Insurance</b>	2,319.64	2,310.90	0.38%	1.33%	-3.77%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,540.62	1,562.16	-1.38%	-1.44%	-3.57%
			<b>Consumer Goods</b>	7,345.05	7,395.13	-0.68%	-1.27%	0.59%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GERMAN CO FOR MEDICAL	1.94	6.59%	INMA HOLDING COMPANY	4.38	-1.95%	QATAR GERMAN CO I	1.94	47004.22
QLM LIFE & MEDICAL INSURANCE	2.00	2.36%	SALAM INTERNATIONAL INVESTME	0.68	-1.88%	QATAR ALUMINIUM M	1.44	28924.44
MESAIEED PETROCHEMICAL HOLDI	1.74	2.00%	MEKDAM HOLDING GROUP	3.70	-1.75%	MASRAF AL RAYAN	2.47	13624.88
DOHA INSURANCE CO	2.42	1.76%	OOREDOO QPSC	9.70	-1.70%	SALAM INTERNATIONAL	0.68	12020.61
QATAR ALUMINIUM MANUFACTURING	1.44	1.41%	QATAR NAVIGATION	11.10	-1.68%	MESAIEED PETROCHE	1.74	10568.78

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,018.00							
Change	2.26	0.11%						
Previous Close	2,015.74		<b>MSCI Bahrain</b>	155.40	155.03	0.24%	0.24%	-1.36%
Open	2,016.93		<b>MSCI Bahrain Domestic Islamic</b>	58.60	58.49	0.20%	0.19%	-2.72%
Day's High	2019.850		<b>MSCI Bahrain Net TR USD</b>	418.19	418.18	0.00%	0.00%	-1.58%
Day's Low	2015.600							
YTD Change	2.36%							
Volume Mn	322.11							
Value Traded Mn	0.109							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN ISLAMIC BANK	0.07	2.94%	BAHRAIN NATIONAL HOLDING	0.49	-1.02%	AL SALAM BANK BSC	0.21	1559.26
AL SALAM BANK BSC	0.21	1.93%	BBK BSC	0.51	-0.98%	SEEF PROPERTIES	0.13	356.14
BAHRAIN KUWAIT INSURANCE	0.35	1.45%	ALUMINIUM BAHRAIN BSC	1.20	-0.83%	BAHRAIN NATIONAL I	0.49	263.33
ARAB BANKING CORP BSC-\$US	0.33	1.23%	SEEF PROPERTIES	0.13	-0.74%	NATIONAL BANK OF B	0.54	170.00
NATIONAL BANK OF BAHRAIN BSC	0.54	0.75%	-	-	-	ALUMINIUM BAHRAII	1.20	118.10

Source: FSC

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,152.23							
Change	-25.96	-0.36%	<b>Industrials</b>	751.50	760.22	-1.15%	-2.19%	-17.23%
Previous Close	7,178.19		<b>Banks</b>	1,767.54	1,774.67	-0.40%	2.12%	7.29%
Open	7,184.65		<b>Consumer Service</b>	895.94	860.68	4.10%	7.57%	36.04%
			<b>Technology</b>	1,709.62	1,658.70	3.07%	-10.31%	195.60%
Day's High	7,187.70		<b>Real Estate</b>	1,313.69	1,314.04	-0.03%	2.17%	8.31%
Day's Low	7,142.02		<b>Financial Services</b>	1,368.95	1,371.53	-0.19%	2.67%	12.93%
YTD Change	4.91%		<b>Telecom</b>	1,032.51	1,038.29	-0.56%	-1.07%	-6.57%
			<b>Health Care</b>	462.37	467.69	-1.14%	-5.11%	-4.10%
Volume Mn	0.27		<b>Insurance</b>	2,488.01	2,466.44	0.87%	0.04%	8.51%
Value Traded Mn	57.45		<b>Basic Materials</b>	834.56	835.99	-0.17%	-2.34%	11.88%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
REAL ESTATE TRADE CENTERS CO	48.50	10.23%	PALMS AGRO PRODUCTION CO	158.00	-21.39%	MENA REAL ESTATE C	73.10	14183.28
OSOS HOLDING GROUP CO	96.80	9.88%	WETHAQ TAKAFUL INSURANCE CO	41.60	-8.57%	KUWAIT FINANCE HC	744.00	11073.79
KUWAIT REINSURANCE CO KSC	370.00	8.82%	FUTURE KID ENTERTAINMENT AND	148.00	-8.07%	WARBA BANK KSCP	184.00	10620.54
MENA REAL ESTATE CO	73.10	8.14%	METAL & RECYCLING CO	87.00	-5.43%	JIYAD HOLDING CO K	18.20	9738.30
ENERGY HOUSE HOLDING CO KSCP	117.00	6.36%	BAYAN INVESTMENT HOLDING CO	49.70	-4.97%	AL-EID FOOD KSC	200.00	8864.00

Source: FSC

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